KUNGSLEDEN

PRESS RELEASE

31 05 2018

Kungsleden extends the frame on its MTN program and updates the prospectus

Kungsleden AB (publ.) ("Kungsleden") has decided to expand the frame on its MTN program for the issuance of bonds from SEK 5 billion to 8 billion and today announces an updated prospectus.

"Since the MTN program was launched just over half a year ago Kungsleden has successfully increased its borrowing in the capital market through the issuance of senior unsecured bonds, including a significant proportion of green bonds. The purpose of extending the frame of the program is to continue to benefit from the good demand from credit investors, not least when it comes to green bonds, and to continue diversifying our borrowing", says CEO Biljana Pehrsson.

The new base prospectus is dated May 31th 2018 and will replace the earlier base prospectus dated September 25th 2017. The base prospectus for the MTN program has been approved and registred by the FSA and is now available on the website www.kungsleden.se.

Stockholm, May 31, 2018 Kungsleden Ab (publ)

For more information, please contact:

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Detta pressmeddelande finns tillgängligt på Svenska på <u>www.kungsleden.se/pressmeddelanden</u>

The information was provided for public release on May 31, 2018 at 3.00 p.m.

Kungsleden is a long term property-owner that provides attractive and sustainable premises that enrich people's working days. We create value by owning, managing and developing offices and other commercial properties in Stockholm and Sweden's other growth regions. A large portion of our properties belong to attractively located clusters where we also engage in the development of the whole area. Kungsleden's goal is to deliver an attractive total return on our properties and for our shareholders. Kungsleden is listed on NASDAQ Stockholm Large Cap.