

Kungsleden announces an updated base prospectus for its Medium-Term Note - program

Kungsleden AB (publ.) has decided to expand the frame on its MTN program for the issuance of bonds from SEK 8 billion to SEK 12 billion or the equivalent in Euro or Norwegian kroner and today announces an updated prospectus.

”Since the MTN program was launched during 2017 Kungsleden has successfully increased its borrowing in the capital market through the issuance of senior unsecured bonds. The purpose of extending the frame of the program is to continue to benefit from the good demand from credit investors, not least when it comes to green bonds, and to continue diversifying our borrowing”, says CEO Biljana Pehrsson.

The Swedish Financial Supervisory Authority has today approved and registered the base prospectus in accordance with Regulation (EU) 2017/1129 of the European Parliament and of the Council. The new base prospectus dated 25 May 2020 replaces the previous prospectus dated 29 May 2019.

The updated base prospectus will be available via the Swedish Financial Supervisory Authority's website www.fi.se and on Kungsleden's website www.kungsleden.se

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About Kungsleden. We are people that create places and experiences for people. By developing and managing attractive and sustainable places, we offer people better and more inspiring work experience. We are a long-term property owner focused on commercial properties in Sweden's growth regions. As of 31 December 2019, we owned 209 properties with total value of SEK 38,310 m. Kungsleden (KLED) is listed on the Nasdaq Stockholm Large Cap. Read more at www.kungsleden.se