

Office translation



The Board of Directors' of Castellum AB (publ) resolution on final terms and conditions of the new issue

On April 13, 2016, the Board of Directors of Castellum AB (publ) resolved on a new issue of shares subject to the General Meeting's subsequent approval, whereby the Board of Directors also was authorised to decide on the final terms and conditions of the new issue.

In the light of the above, the Board of Directors of Castellum AB (publ) hereby resolves on the following terms and conditions for the new issue:

- The company's share capital shall be increased with no more than SEK 41,000,000 by a new issue of no more than 82,000,000 shares.
- For each share held on the record date one (1) subscription right is received. Two (2) subscription rights entitle to subscription of one (1) new share at the subscription price below.
- The new shares shall be subscribed at a subscription price of SEK 77 per new share.

Stockholm, May 17, 2016

CASTELLUM AB (publ)

The Board of Directors